# REQUEST TO APPOINT NEW NOMINATED ADVISER REPRESENTATIVE



Existing Powerwrap account holders can use this form to change their Nominated Adviser Representative. Your Nominated Adviser Representative must be a person who is a current Representative or Authorised Representative of a Company (Dealer Group) which holds an Australian Financial Services License ("AFSL"). Your Nominated Adviser Representative must also be registered with Powerwrap. After you have signed this form, your Nominated Adviser Representative will have authority to act on your behalf in the operation of your account.

#### Part 1 - Portfolio details

Account name (Account Holder)

Account number

## Part 2 - New Nominated Representative details

Name of the new Adviser Representative\*

ASIC ASF Rep Number (OFFICE USE)

Company (Dealer Group)

ASFL Number

### Part 3 - Declaration and signature (to be signed by the investor/s)

By submitting this instruction, I/We declare that;

- I/We nominate the person named in Part 2 above as my/our Adviser Representative to operate my/our Powerwrap account and transact on my/our behalf
- I/We request that Powerwrap cancel the appointment of any prior Adviser Representative and understand that Powerwrap may need to contact them to inform them of this change
- I/We agree that Powerwrap may continue to pay fees to the Company (Dealer Group) named in PART 2 above in accordance with the relevant Powerwrap Product Disclosure Statement and a Fee Agreement which exists between the person/s named as the Account Holder in PART 1 above and the Company (Dealer Group).

### Account holder/signatory 1

Name

Signature

Date

Position (e.g Individual, Director, Trustee, Attorney etc)

### Account holder/signatory 2

Name

Signature

Date

Position (e.g Individual, Director, Trustee, Attorney etc)

#### Return this completed form and any supporting documents to your Financial Adviser or Nominated Adviser Representative. Alternatively, return to us by post to: Powerwrap Client Services, PO Box 16071, Collins St West VIC 8007

This form to be used in respect of Powerwrap Investment Account ARSN 137 053 073 issued by Powerwrap Limited ("Responsible Entity", "Powerwrap") ABN 67 129 756 850 AFSL 329829